

**MSS SUCCESS SPACES**Units 2K-2L, 2nd Floor E.C. Valle Commercial Center M.L.  
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## INTERMEDIATE MICROSOFT POWER BI TRAINING IN THE PHILIPPINES

**Strengthening Data Modeling, DAX Measures, Interactive Dashboards, Report Design, and Business Analytics**

**A Practical and Customizable Corporate Training Program by Making Strong Success Corporation**

### TRAINING OVERVIEW

Employees who already know the basics of Microsoft Power BI often need stronger skills to build more reliable, interactive, and decision-oriented reports. After learning how to connect to data, clean simple datasets, create basic visuals, and build beginner-level dashboards, many users encounter more complex workplace reporting requirements.

They may need to:

- Combine multiple related data tables
- Create better data models and relationships
- Build more useful DAX measures
- Calculate percentages, rankings, variances, trends, and performance indicators
- Design more interactive dashboards
- Improve report navigation and user experience
- Apply slicers, filters, bookmarks, drill-through pages, and tooltips
- Build dashboards that answer real management questions
- Improve dashboard readability and visual storytelling
- Reduce misleading visuals and reporting clutter
- Create reports that support Sales, HR, Finance, Operations, Supply Chain, Procurement, Customer Service, and Management decisions

Without intermediate-level Power BI capability, users may create dashboards that look visually appealing but remain difficult to interpret, difficult to maintain, inaccurate, or disconnected from business decisions.

This **Intermediate Microsoft Power BI Training in the Philippines** helps participants move beyond beginner-level reporting and develop stronger skills in data modeling, DAX calculations, report interaction, dashboard design, and business insight presentation.

This program is suitable for organizations searching for:

- **Intermediate Microsoft Power BI Training in the Philippines**
- **Intermediate MS Power BI Training in the Philippines**
- **Intermediate Power BI Training in the Philippines**
- **Intermediate-Level Microsoft Power BI Training in the Philippines**
- **Intermediate-Level MS Power BI Training in the Philippines**
- **Intermediate-Level Power BI Training in the Philippines**

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- **Power BI Data Modeling Training**
- **Power BI DAX Training in the Philippines**
- **Power BI Dashboard Design Training**
- **Business Intelligence Reporting Training in the Philippines**

Following the MSS **EnterTRAINment** approach, the program combines concise facilitator demonstrations with guided Power BI exercises, DAX challenges, dashboard-building activities, data-modeling simulations, report-design reviews, and practical workplace application.

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## **TRAINING GOAL**

To strengthen participants' ability to build more reliable Power BI data models, create practical DAX measures, design interactive dashboards, and present business insights more clearly using intermediate-level Power BI tools and techniques.

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## **TRAINING OBJECTIVES**

By the end of the program, participants will be able to:

1. Review and improve the structure of Power BI reports.
2. Understand the importance of clean, organized, and relationship-ready data.
3. Create and manage relationships between related tables.
4. Distinguish fact tables from dimension or lookup tables.
5. Apply basic star-schema thinking to Power BI models.
6. Create practical DAX measures for workplace reports.
7. Build measures for totals, averages, counts, percentages, variances, and ratios.
8. Use CALCULATE and filter context for more flexible reporting.
9. Apply basic time-intelligence concepts, where appropriate.
10. Use slicers, filters, drill-down, drill-through, bookmarks, and tooltips.
11. Improve dashboard navigation and user experience.
12. Select appropriate visuals for different business questions.
13. Improve dashboard layout, hierarchy, readability, and storytelling.
14. Identify and correct common dashboard design mistakes.
15. Build an interactive intermediate-level Power BI dashboard.
16. Present insights clearly using data, visuals, and business interpretation.
17. Develop a Power BI report improvement plan for workplace application.

## FROM POINT A TO POINT B

Point A: Basic Power BI Usage	Point B: Intermediate Power BI Capability
Reports are built from one simple table	Reports use multiple connected tables
Relationships are unclear or accidental	Data models are planned and structured
Calculations depend mainly on automatic fields	DAX measures are created intentionally
Dashboards show basic charts only	Dashboards answer specific business questions
Filters are used in simple ways	Slicers, drill-through, bookmarks, and tooltips improve interactivity
Reports contain too many visuals	Dashboards show focused insights and priorities
Users struggle to explain the numbers	Measures and visuals support clearer interpretation
Reports are hard to navigate	Report pages guide users logically
Design focuses mainly on appearance	Design supports decision-making and usability
Dashboards are built once but rarely improved	Reports are reviewed, refined, and aligned with user needs

## ORGANIZATIONAL BENEFITS

This **Intermediate Power BI Training in the Philippines** can help organizations:

- Improve business reporting quality
- Strengthen Power BI data-modeling capability
- Improve the accuracy of measures and calculations
- Reduce confusing or misleading dashboard outputs
- Strengthen dashboard usability and user experience
- Improve reporting consistency across departments
- Support better interpretation of KPIs and trends
- Enable more interactive management reporting
- Improve analysis of sales, finance, HR, operations, procurement, inventory, customer service, and supply chain data
- Reduce dependence on static spreadsheet reports
- Strengthen data-driven decision-making
- Prepare participants for advanced Power BI, advanced DAX, Power BI Service, and business intelligence analytics training

## ONE-DAY TRAINING PROGRAM OUTLINE

Recommended Schedule: 8:00 AM–5:00 PM

Time	Modules, Topics, and Subtopics	Supporting Activities and Outputs
8:00–10:00 AM	<p><b>MODULE 1: REVIEWING POWER BI FOUNDATIONS AND BUILDING BETTER DATA MODELS</b></p> <ul style="list-style-type: none"> <li>• <b>Power BI Workflow Review</b> <ul style="list-style-type: none"> <li>○ Connect, transform, model, visualize, share</li> <li>○ Beginner versus intermediate reporting requirements</li> </ul> </li> <li>• <b>Preparing Model-Ready Data</b> <ul style="list-style-type: none"> <li>○ Clean tables and consistent fields</li> <li>○ Avoiding report problems caused by poor data structure</li> </ul> </li> <li>• <b>Understanding Power BI Relationships</b> <ul style="list-style-type: none"> <li>○ Fact tables and dimension tables</li> <li>○ One-to-many relationships and filter direction</li> </ul> </li> <li>• <b>Designing Practical Data Models</b> <ul style="list-style-type: none"> <li>○ Star-schema awareness</li> <li>○ Model view organization and table relationships</li> </ul> </li> </ul>	<p><b>Model Diagnosis Challenge</b></p> <p>Participants review a poorly structured Power BI model and identify relationship, naming, and data-structure issues.</p> <p><b>Build the Model Exercise</b></p> <p>Participants connect multiple related tables and create appropriate relationships.</p> <p><b>Output:</b> Improved Intermediate Power BI Data Model</p>
10:00–10:15 AM	<b>Morning Break</b>	
10:15 AM–12:00 NN	<p><b>MODULE 2: CREATING PRACTICAL DAX MEASURES FOR BUSINESS REPORTING</b></p> <ul style="list-style-type: none"> <li>• <b>Understanding DAX Foundations</b> <ul style="list-style-type: none"> <li>○ Measures versus calculated columns</li> <li>○ Row context and filter context awareness</li> </ul> </li> </ul>	<p><b>DAX Measure Laboratory</b></p> <p>Participants create business measures for totals, percentages, variance, ranking, and performance analysis.</p> <p><b>Fix the Measure Challenge</b></p> <p>Participants troubleshoot incorrect DAX measures and explain why the results are wrong.</p>



Time	Modules, Topics, and Subtopics	Supporting Activities and Outputs
	<ul style="list-style-type: none"> <li>• <b>Building Core Business Measures</b> <ul style="list-style-type: none"> <li>○ Totals, averages, counts, and distinct counts</li> <li>○ Percentages, ratios, and contribution analysis</li> </ul> </li> <li>• <b>Applying CALCULATE and Filter Logic</b> <ul style="list-style-type: none"> <li>○ Changing filter context</li> <li>○ Conditional and segmented calculations</li> </ul> </li> <li>• <b>Creating Comparison Measures</b> <ul style="list-style-type: none"> <li>○ Variance and variance percentage</li> <li>○ Ranking, targets, and performance indicators</li> </ul> </li> </ul>	<p><b>Output:</b> Intermediate DAX Measures Worksheet and Report Measures</p>
12:00–1:00 PM	<b>Lunch Break</b>	
1:00–3:00 PM	<p><b>MODULE 3: BUILDING INTERACTIVE REPORTS AND DASHBOARDS</b></p> <ul style="list-style-type: none"> <li>• <b>Improving Report Interactivity</b> <ul style="list-style-type: none"> <li>○ Slicers, filters, and visual interactions</li> <li>○ Drill-down and hierarchy exploration</li> </ul> </li> <li>• <b>Using Drill-Through, Bookmarks, and Buttons</b> <ul style="list-style-type: none"> <li>○ Detail pages and guided navigation</li> <li>○ Report buttons and user pathways</li> </ul> </li> <li>• <b>Adding Tooltips and Contextual Details</b> <ul style="list-style-type: none"> <li>○ Custom tooltip pages</li> <li>○ Supporting explanation without visual clutter</li> </ul> </li> <li>• <b>Designing Dashboard Pages</b> <ul style="list-style-type: none"> <li>○ KPI cards, trends, comparisons, and exceptions</li> </ul> </li> </ul>	<p><b>Interactive Report Build</b></p> <p>Participants add slicers, drill-through pages, buttons, bookmarks, and tooltip elements to improve user experience.</p> <p><b>Dashboard Navigation Challenge</b></p> <p>Participants redesign a report so users can move from overview to details more easily.</p> <p><b>Output:</b> Interactive Power BI Dashboard with Navigation Features</p>

Time	Modules, Topics, and Subtopics	Supporting Activities and Outputs
	<ul style="list-style-type: none"> <li>Layout, spacing, grouping, and visual hierarchy</li> </ul>	
<b>3:00–3:15 PM</b>	<b>Afternoon Break</b>	
<b>3:15–5:00 PM</b>	<p><b>MODULE 4: DASHBOARD STORYTELLING, REPORT REVIEW, AND WORKPLACE APPLICATION</b></p> <ul style="list-style-type: none"> <li><b>Choosing the Right Visuals</b> <ul style="list-style-type: none"> <li>Visual purpose and business question</li> <li>Avoiding misleading or cluttered charts</li> </ul> </li> <li><b>Improving Dashboard Storytelling</b> <ul style="list-style-type: none"> <li>From data display to business insight</li> <li>Highlighting trends, exceptions, and priorities</li> </ul> </li> <li><b>Reviewing Report Quality</b> <ul style="list-style-type: none"> <li>Accuracy, usability, readability, and consistency</li> <li>User testing and improvement feedback</li> </ul> </li> <li><b>Applying the I.N.S.I.G.H.T. Power BI Workflow</b> <ul style="list-style-type: none"> <li>Intermediate reporting discipline</li> <li>Workplace dashboard improvement planning</li> </ul> </li> </ul>	<p><b>Dashboard Makeover Review</b></p> <p>Participants critique and improve a cluttered or confusing Power BI dashboard.</p> <p><b>Final Intermediate Power BI Challenge</b></p> <p>Participants build and present a dashboard using model relationships, DAX measures, interactive features, and insight-focused design.</p> <p><b>Final Outputs:</b></p> <ul style="list-style-type: none"> <li>Intermediate Power BI Dashboard</li> <li>Power BI Report Improvement Action Plan</li> <li>Personal Business Intelligence Commitment</li> </ul>

## THE I.N.S.I.G.H.T. INTERMEDIATE POWER BI WORKFLOW

### I — Identify the Business Question

Clarify:

- What decision the report must support
- Who will use the report
- What questions users need answered
- What KPIs and comparisons matter
- What level of detail is required

## **N — Normalize and Prepare the Data**

- Check table structure
- Standardize field names
- Clean unnecessary columns
- Prepare fact and dimension tables
- Confirm data types and keys

## **S — Structure the Data Model**

- Create logical relationships
- Separate facts from dimensions
- Avoid unnecessary model complexity
- Review relationship direction
- Organize fields for report users

## **I — Implement DAX Measures**

- Create reusable measures
- Calculate totals, ratios, variances, and indicators
- Use CALCULATE appropriately
- Test measures against expected results
- Avoid hard-coded and confusing calculations

## **G — Generate Interactive Reports**

- Use slicers and filters properly
- Build drill-through and detailed views
- Add tooltips, buttons, and bookmarks when helpful
- Guide users from overview to analysis

## **H — Highlight Insights Visually**

- Choose visuals based on the business question
- Emphasize trends, exceptions, comparisons, and priorities
- Reduce clutter
- Use consistent formatting and labels
- Make reports easier to interpret

## **T — Test, Tell the Story, and Improve**

- Check numbers and filters
- Review usability
- Present findings clearly
- Ask for user feedback
- Improve the dashboard over time

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## INTERMEDIATE POWER BI FEATURES COVERED

The program may cover the following, depending on participant readiness, Power BI version, and organizational requirements:

### Power BI Workflow Review

- Power BI Desktop
- Power BI Service overview
- Data connection
- Power Query review
- Report, Data, Model, and DAX awareness
- Report refresh considerations

### Data Modeling

- Fact tables
- Dimension tables
- Lookup tables
- Relationships
- One-to-many relationships
- Active and inactive relationship awareness
- Filter direction awareness
- Model view organization
- Star-schema concept

### DAX Measures

- Measures versus calculated columns
- SUM
- AVERAGE
- COUNT
- DISTINCTCOUNT
- DIVIDE
- CALCULATE
- FILTER, when appropriate
- ALL and selected filter-removal concepts
- Percentage of total
- Variance
- Variance percentage
- Ranking
- Target comparison
- Basic time-intelligence awareness, where appropriate



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**Report Interactivity**

- Slicers
- Filters
- Visual interactions
- Drill-down
- Drill-through pages
- Buttons
- Bookmarks
- Custom tooltips
- Page navigation
- Basic report user experience

**Dashboard Design**

- KPI cards
- Trend charts
- Category comparisons
- Table and matrix design
- Visual hierarchy
- Layout planning
- Color consistency
- Labels and titles
- Insight-focused reporting
- Report review and testing

Feature availability may vary depending on Power BI version, account permissions, and organizational settings.

**BASIC VERSUS INTERMEDIATE POWER BI TRAINING**

Basic Microsoft Power BI Training	Intermediate Microsoft Power BI Training
Introduces Power BI workflow and interface	Strengthens modeling, DAX, interactivity, and dashboard design
Connects to simple datasets	Uses multiple related tables
Applies basic Power Query steps	Reviews data readiness for more structured models
Creates simple visuals and dashboards	Builds interactive and insight-focused dashboards
Uses basic measures	Creates practical DAX measures for business analysis
Introduces relationships	Builds and reviews relationships intentionally
Focuses on beginner-friendly dashboard creation	Focuses on usability, insight, and decision support

## INTERMEDIATE VERSUS ADVANCED POWER BI TRAINING

Intermediate Microsoft Power BI Training	Advanced Microsoft Power BI Training
Strengthens practical data modeling	Covers more complex model design and optimization
Builds intermediate DAX measures	Covers advanced DAX patterns and complex calculations
Uses drill-through, bookmarks, and tooltips	Develops advanced report experiences and performance considerations
Focuses on interactive business dashboards	Focuses on enterprise-level analytics and governance
Improves dashboard usability and insight communication	Includes deeper analytics, deployment, refresh, and workspace practices
Suitable for users beyond basic level	Suitable for experienced Power BI developers and analysts

## COMMON INTERMEDIATE POWER BI CHALLENGES COVERED

Participants learn how to address:

1. Reports built from poorly structured tables
2. Relationships that produce incorrect numbers
3. Measures that change unexpectedly when filtered
4. Confusion between calculated columns and measures
5. Dashboards with too many visuals
6. Charts that do not answer a clear business question
7. Users getting lost across report pages
8. Slicers and filters causing unintended results
9. Reports showing numbers without insight
10. Weak KPI presentation
11. Inconsistent formatting and labeling
12. Limited drill-through or detail exploration
13. Visual clutter caused by too many explanations on one page
14. Dashboards designed for the builder, not the user
15. Reports that are not tested before presentation

## SAMPLE WORKPLACE APPLICATIONS

The program may use examples involving:

- Sales performance dashboards
- HR headcount and attendance reports
- Finance budget-versus-actual dashboards

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- Procurement and supplier-performance reports
- Inventory movement dashboards
- Warehouse and logistics monitoring
- Customer-service performance reports
- Operations productivity dashboards
- Project status dashboards
- Training attendance and evaluation dashboards
- Marketing campaign performance reports
- Branch, regional, or location performance dashboards
- Management KPI scorecards

Exercises may be customized according to the client's industry, reporting requirements, and participant roles.

## TRAINING METHODS

Consistent with the MSS **EnterTRAINment** philosophy, this **Intermediate-Level Power BI Training in the Philippines** minimizes lengthy lectures and maximizes guided practice, dashboard development, analytics challenges, and workplace application.

Training methods include:

- Concise facilitator demonstrations
- Guided Power BI exercises
- Data-modeling activities
- DAX measure-building challenges
- Report interactivity exercises
- Dashboard design workshops
- Report critique and makeover activities
- Individual and team dashboard-building tasks
- Facilitated debriefing
- Peer feedback
- Workplace action planning

Participants work directly in Microsoft Power BI throughout the program.

## TARGET PARTICIPANTS

This **Intermediate-Level Microsoft Power BI Training in the Philippines** is suitable for:

- Power BI users with basic experience
- Reporting personnel
- Business analysts
- Data analysts

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- Finance and accounting personnel
- HR reporting teams
- Sales and marketing analysts
- Procurement and purchasing personnel
- Supply chain and logistics teams
- Inventory and warehouse analysts
- Operations personnel
- Customer-service reporting teams
- Project coordinators
- Supervisors and managers
- Employees responsible for dashboards and management reports

Participants should already know:

- Basic Power BI interface navigation
- Connecting to simple data sources
- Basic Power Query transformations
- Creating simple visuals
- Using slicers and filters
- Creating beginner-level Power BI reports
- Basic spreadsheet concepts

Participants without these competencies should first attend **Basic Microsoft Power BI Training in the Philippines**.

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## **EXPECTED PARTICIPANT OUTPUTS**

Participants will complete:

### **1. Improved Intermediate Power BI Data Model**

Containing:

- Multiple related tables
- Organized fields
- Clear relationships
- Fact and dimension table awareness
- Cleaner model structure

### **2. Intermediate DAX Measures Set**

Containing measures for:

- Totals
- Averages
- Counts
- Distinct counts

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- Percentages
- Variances
- Contribution analysis
- Target comparison
- Ranking or prioritization

### 3. Interactive Power BI Dashboard with Navigation Features

Containing:

- Slicers
- Filters
- Drill-through page
- Tooltip page
- Buttons
- Bookmarks or page navigation
- User-friendly report flow

### 4. Intermediate Power BI Dashboard

A decision-oriented dashboard containing:

- KPIs
- Trends
- Comparisons
- Segmentation
- Exceptions
- Interactive exploration
- Clear insight presentation

### 5. Power BI Report Improvement Action Plan

The plan identifies:

- Existing reporting gaps
- Recommended dashboard improvements
- Required data or model changes
- Measures to develop
- User-experience improvements
- Priority workplace application

### 6. Personal Business Intelligence Commitment

Each participant identifies one Power BI reporting practice to improve, standardize, or apply in the workplace.

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## DELIVERY OPTIONS

The program may be delivered as:

- Onsite or face-to-face in-house training
- Live instructor-led virtual training
- Hybrid training
- One-day intensive workshop
- Two-day expanded Intermediate Power BI course
- Multi-batch organizational rollout
- Department-specific Power BI training
- Power BI dashboard improvement workshop
- Business intelligence capability-development series

The program may be customized according to:

- Participant Power BI proficiency
- Existing dashboards
- Data sources
- Departmental reporting needs
- Industry
- Required KPIs
- Power BI access and permissions
- Desired dashboard outputs
- Existing Excel or Power BI reports

## RECOMMENDED TECHNICAL REQUIREMENTS

Each participant should have:

- A laptop or desktop computer
- Microsoft Power BI Desktop installed
- Microsoft Excel installed or access to Excel files
- Permission to open, edit, and save practice files
- Access to provided datasets
- A working keyboard and mouse
- A stable internet connection for virtual delivery
- Appropriate Power BI account access, when publishing or sharing is included

Participants should already have basic Power BI working knowledge before attending the intermediate program.

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## RECOMMENDED CUSTOMIZATION INPUTS

The client may provide anonymized or nonconfidential samples of:

- Existing Power BI reports
- Existing Excel dashboards
- Sales reports
- HR reports
- Finance summaries
- Inventory reports
- Procurement reports
- Customer-service data
- Operations reports
- Management KPI reports
- Desired dashboard outputs
- Common user complaints about reports
- Current reporting pain points

Confidential employee, customer, supplier, pricing, financial, or commercially sensitive information is not required.

## FREQUENTLY ASKED QUESTIONS

### What is Intermediate Microsoft Power BI Training?

**Intermediate Microsoft Power BI Training in the Philippines** develops the skills of Power BI users who already understand the basics and need stronger capability in data modeling, DAX measures, interactive dashboards, report design, and business insight presentation.

### Who should attend Intermediate MS Power BI Training?

The program is suitable for employees who already know how to connect data, perform basic Power Query transformations, create simple visuals, use slicers, and build beginner-level Power BI reports.

### Is this suitable for complete beginners?

No.

Beginners should attend **Basic Microsoft Power BI Training in the Philippines** first.

### Does the training cover DAX?

Yes.

The program includes practical DAX measures for totals, averages, counts, percentages, variances, ratios, rankings, and target comparisons.

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**Does the training cover data modeling?**

Yes.

Participants learn about fact tables, dimension tables, relationships, one-to-many relationships, filter direction awareness, and basic star-schema thinking.

**Does the training include dashboards?**

Yes.

Participants build an intermediate-level interactive Power BI dashboard using KPIs, visuals, slicers, filters, drill-through pages, buttons, bookmarks, and tooltips.

**Does the program include Power Query?**

The program includes a review of Power Query and how clean, structured data supports better modeling and reporting.

A more detailed Power Query program may be recommended for participants who need deeper data-cleaning and transformation capability.

**Does the training include publishing reports?**

Publishing and sharing may be included as an overview depending on the organization's Power BI licenses, workspace access, and permissions.

A separate Power BI Service or Power BI Administration program may be recommended for deployment, governance, permissions, refresh, and workspace management.

**Can the exercises use our company data?**

Yes.

The program may use anonymized or sample data based on the client's actual reporting needs. Sensitive information should be removed before use.

**Can this program be delivered virtually?**

Yes.

The program may be delivered through live virtual training using screen-sharing, practice datasets, guided exercises, breakout activities, dashboard presentations, and individual participant outputs.

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## RELATED DIGITAL SKILLS TRAINING PROGRAMS

Organizations may also consider:

- Basic Microsoft Power BI Training
- Advanced Microsoft Power BI Training
- Microsoft Power Query Training
- Power BI DAX Training
- Power BI Dashboard Design Training
- Data Analytics for Business Training
- Basic Microsoft Excel Training
- Intermediate Microsoft Excel Training
- Advanced Microsoft Excel Training
- Microsoft Excel Dashboard Training
- Artificial Intelligence for Workplace Productivity Training

## WHY CHOOSE MSS CORPORATION?

Making Strong Success Corporation delivers practical and customizable corporate training programs based on real workplace reporting and decision-making requirements.

Our approach combines:

- Concise and relevant demonstrations
- Hands-on Power BI exercises
- Practical workplace-style datasets
- Intermediate DAX activities
- Dashboard design challenges
- Report critique and improvement exercises
- EnterTRAINment-based learning methods
- Facilitator coaching and feedback
- Reusable participant outputs
- Customization based on industry and reporting needs

This **Intermediate Power BI Training in the Philippines** is designed not merely to teach additional Power BI features. It helps participants build better data models, create more meaningful measures, improve report interactivity, design clearer dashboards, and communicate insights that support better business decisions.

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## REQUEST A CUSTOMIZED PROGRAM

Organizations searching for **Intermediate Microsoft Power BI Training in the Philippines, Intermediate MS Power BI Training in the Philippines, Intermediate Power BI Training in the Philippines, Intermediate-Level Microsoft Power BI Training in the Philippines, Intermediate-Level MS Power BI Training in the Philippines, or Intermediate-Level Power BI Training in the Philippines** may request a customized program based on their reporting needs, participant skill level, existing dashboards, data sources, and desired business intelligence outputs.

**Model the data. Measure what matters. Design the dashboard. Communicate the insight.**